

JIMINEX INC. ("JIM")

(formerly Jiminex Inc. ("JIM.P"))

BULLETIN TYPE: Qualifying Transaction-Completed/New Symbol, Resume Trading

BULLETIN DATE: August 26, 2009

TSX Venture Tier 2 Company

TSX Venture Exchange (the 'Exchange') has accepted for filing Jiminex Inc.'s (the 'Company' or 'Jiminex') Qualifying Transaction (the 'QT') and related transactions, all as principally described in its filing statement dated July 30, 2009 (the 'Filing Statement'). As a result, effective at the open Thursday, August 27, 2009, the Company will no longer be considered a Capital Pool Company and will resume trading. The QT includes the following matters, all of which have been accepted by the Exchange:

1. Acquisition of an Option to acquire up to a 50% interest in the Northern Eagle Gold Property:

On April 29, 2009 the Company announced that it had entered into a letter of intent with Beaufield Resources Inc. ("Beaufield") wherein the Company has acquired an option (the "Option") to earn an undivided 50% interest (subject to a 2% NSR) in and to the mineral properties comprising Beaufield's "Northern Eagle Gold Property" located in the Hemlo gold mining area situated east of Marathon, Ontario, Canada (the "Property").

To earn its interest, the Company has agreed to the following:

- a. on the signing of the LOI, pay \$10,000 to Beaufield (paid);
- b. on the date (the "Effective Date") that approval is received from the Exchange, pay a further \$90,000 to Beaufield or, at the option of the Company, issue to Beaufield within 5 business days of the Effective Date common shares of the Company having a value of \$90,000, the deemed value of such shares to be based on the twenty day weighted average of the closing price of the Company's common shares traded on the Exchange immediately preceding the Effective Date (the Company has elected to issue 1,285,714 common shares to Beaufield with a deemed value of \$90,000);
- c. within 7 days following its request, reimburse Beaufield in cash the amount Beaufield spends on exploration on the Property between the date

the LOI is executed and the Effective Date plus a management fee of 10%, provided that Beaufield obtained the Company's approval for such expenditures prior to carrying out the exploration work on the Property; and

d. incur a total of \$1,300,000 in exploration expenditures on the Property during the three years following the Effective Date (the "Option Period") in accordance with the following schedule:

- i) \$300,000 to be incurred on or before 12 months of the Effective Date;
- ii) An additional \$400,000 to be incurred on or before 24 months of the Effective Date; and
- iii) An additional \$600,000 to be incurred on or before 36 months of the Effective Date.

Following the exercise of the option, the Company and Beaufield will continue to explore the Property pursuant to a joint venture with Beaufield acting as operator.

The Property is an exploration stage mineral resource property with gold being the principally targeted natural resource.

There is no finder's fee payable in connection with the acquisition of the Property.

Insider / Pro Group Participation: None. The Company is at arm's length to Beaufield.

The Exchange has been advised that the above transactions, which did not require shareholder approval of the Company, have been completed. For additional information, refer to the Filing Statement, which has been accepted for filing by the Exchange.

2. Resume Trading:

Effective at the open Thursday, August 27, 2009, shares of the Company will resume trading.

Capitalization: Unlimited common shares with no par value of which 10,315,000 common

Escrow: shares are issued and outstanding
5,100,000 common shares are subject
to 36 month staged release escrow

Symbol: JIM same symbol as CPC but with .P
removed

The Company is classified as a "Mineral Exploration" company.

TSX-X