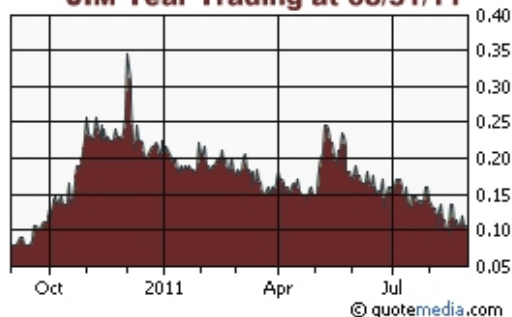


**FINANCIAL HIGHLIGHTS TSX-V:JIM**

Recent Price: \$0.10 (August 31, 2011)

52 Wk : High (Dec. 2, 2010) - \$0.375

Low (Sept. 13, 2010) - \$0.08

**JIM Year Trading at 08/31/11****CAPITALIZATION**

Current share price (08/31/11)	\$0.10
52 Week Low/High	\$0.08-0.375
Shares Outstanding	40,427,912
Warrants	21,138,810
Stock Options	3,335,000
Fully Diluted Shares	67,310,189
Market Capitalization	\$4,042,791
Directors & Officers Shares	2,916,500
Cash on Hand (approx. as of 08/31/11)	\$ 430,000.

**CORPORATE HEADQUARTERS**

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**DIRECTORS**

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Allan J. Willy

Clint Barr

Mark Billings

Scott Jobin-Bevans

Audrey Parres

# Jiminex Inc.

TSX-V:JIM

**COMPANY AT A GLANCE**

**JIMINEX INC.** is focused on the exploration for gold deposits in proven mining regions of Canada. It has three projects in well-known Canadian gold mining camps: Hemlo and Pickle Lake, Ontario and Snow Lake, Manitoba. The management has a century of combined experience in mining exploration with President Jim Parres' family prospecting history dating back to 1925. Jiminex recently began aggressively drilling at Pickle Lake, has future plans to continue aggressively drilling Hemlo and Snow Lake. Corporate marketing strategies will continue to make the Company more visible. The Pickle Lake and Snow Lake properties hold an excellent potential for discovery of a viable mineral deposit. Even more significantly, the Hemlo property stands out from other junior company world-wide gold plays with an opportunity to discover a large multi-million ounce World-Class gold deposit like the nearby Hemlo gold deposit.

### MISEHKOW RIVER PROPERTY PICKLE LAKE GOLD AREA, ONTARIO

The 100%-owned, 51 km<sup>2</sup> Mischkow River property is located in the Pickle Lake-Musselwhite gold mining area of Northwestern Ontario where approximately 8 million ounces of gold production and resources exist from active or former mines. Nearby, Goldcorp is operating a gold mine at Musselwhite and PC Gold is actively and successfully exploring the former Pickle Crow mine area. Historic gold drill assays up to 12.4 g/t gold over 0.7 m and value/width intercepts of up to 3.8 g/t over 6.2 m exist on the Mischkow River property. The size of the regionally-favorable target iron formation rock area indicates a potential to host more than one gold deposit. A State-of-the-Art VTEM geophysical survey was flown in 2009 and geophysical interpretations were completed in 2010. **In May 2011, a new visible gold zone intersected in drill hole MIS11-03 returned 18.3 g/t gold over a width width<sup>1</sup> of 2.4 m, including 116 g/t gold over a width of 0.3 m.** The area has good infrastructure with nearby highway, power and mining operations.

### NORTHERN EAGLE GOLD PROPERTY HEMLO GOLD AREA, ONTARIO

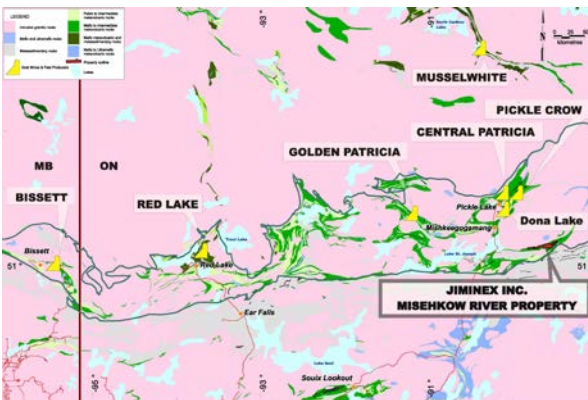
This 50%-owned, 45 km<sup>2</sup> property stands out from other junior company world-wide gold plays with an opportunity to discover a large multi-million ounce World-Class gold deposit and is sited nearby, and in similar geology, to the 22 million ounce Hemlo gold deposit being actively mined by Barrick Gold Corporation. The potential for a large gold deposit is indicated by the underlying geology, highlighted by the extensive unique baritic alteration event and its trace element signature, very similar to that of the Hemlo gold deposit. Northern Eagle is underexplored at the depths at which the Hemlo gold deposit exists. The Company has completed an interactive Gocad® computer

<sup>1</sup>True widths have not yet been determined.

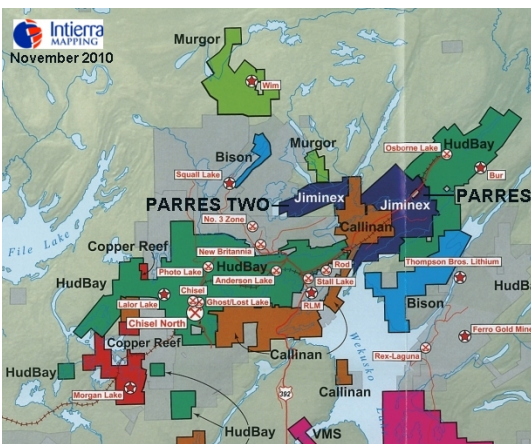
**EXPLORATION PROPERTIES**



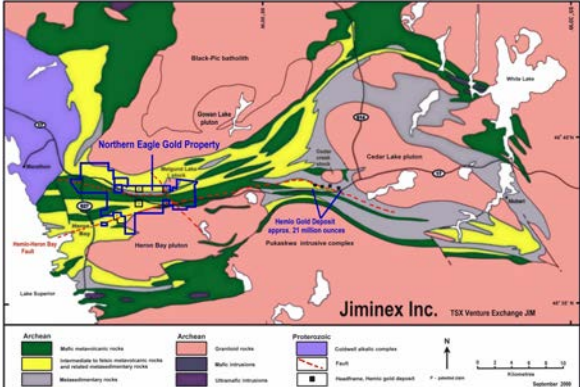
**MISEHKOW RIVER PROPERTY**



**PARRES PROPERTIES**



**NORTHERN EAGLE GOLD PROPERTY**



geotechnical model which compiled and digitized the historical work done on the property and completed a state-of-the-art Titan 24 deep-penetrating ground survey resulting in the identification of 15 significant anomalies for drill testing. Phase one of drilling was planned to test targets until at least \$1,000,000 was expended. This expenditure was reached resulting in achieving the 50% earn-in on the property from Beaufield Resources Inc. The drill and analytical results are being interpreted in relation to the Titan 24 survey and computer model towards planning a Phase two deep target drilling program on this large property which still needs extensive drilling to be fully tested for potential deeply-buried gold mineralization.

**PARRES AND PARRES TWO PROPERTIES  
SNOW LAKE MINING CAMP, MANITOBA**

These 100%-owned, 55 km<sup>2</sup> properties lay within the well-known Snow Lake copper-zinc and gold mining area of Manitoba. This region boasts excellent infrastructure. Part of the property is located on 4 km of mine stratigraphy between the former Stall and Osborne copper-zinc mines. The Parres properties are in a similar geological environment and near to the major conceptually 30 million tonne Lalor Lake copper-zinc and gold deposit recently discovered by HudBay Minerals Inc.. The former 1.5 million ounce New Britannia gold mine is located near the properties and is being actively explored by Alexis Minerals which announced about one million ounces of gold resources in 2010. A VTEM airborne geophysical survey and interpretation was done in 2010. In November 2010, the Company completed 8 drill holes totalling 1,847 metres with assay highlights including: 1.8% copper and 1.51 grams gold per tonne over 0.25 metres and several zones geochemically-anomalous in copper and zinc. Follow-up ground geophysical EM surveys and additional diamond drilling are planned for the copper-gold intersection as well as for several conductive zones which are geochemically-anomalous in copper and zinc.

**BUSINESS STRATEGY 2011-12**

**To increase shareholder value by:**

- Continuing drilling and other exploration towards the goal of a major gold discovery.
- Increasing awareness of Jiminex Inc. through increased marketing strategies.



**This note is Regarding Forward-Looking Statements:** This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause our actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian securities regulatory authorities. Should one or more of these risks and uncertainties, such as actual results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Shareholders are cautioned not to put undue reliance on such forward-looking statements.