

**NOTICE TO SHAREHOLDERS
FOR THE THREE MONTHS ENDED JANUARY 31, 2008**

JIMINEX INC.

(A Capital Pool Company)

Responsibility for Financial Statement

The accompanying financial statements for Jiminex Inc. have been prepared by management in accordance with Canadian generally accepted accounting principles consistently applied. The most significant of these accounting principles have been set out in the December 31, 2007 audited financial statements. Only changes in accounting information have been disclosed in these financial statements. These statements are presented on the accrual basis of accounting. Accordingly, a precise determination of many assets and liabilities is dependent upon future events. Therefore, estimates and approximations have been made using careful judgment. Recognizing that the Company is responsible for both the integrity and objectivity of the financial statements, management is satisfied that these financial statements have been fairly presented

JIMINEX INC.

January 31, 2008

Page

Balance Sheet	1
Statement of Operations and Deficit	2
Statement of Cash Flows	3
Notes to the Financial Statements	5

JIMINEX INC.
(A Capital Pool Company)

BALANCE SHEETS
(Prepared by Management)

As at	January 31, 2008 \$ (Unaudited)	October 31, 2007 \$ (Audited)
ASSETS		
Current		
Cash	382,889	413,020
Accounts receivable	1,829	120
Deferred financing costs	13,480	13,480
	398,198	426,620
LIABILITIES		
Current		
Accounts payable and accrued liabilities	17,358	16,020
SHAREHOLDERS' EQUITY		
Share Capital (note 3)	426,500	426,500
Deficit	(45,660)	(15,900)
	380,840	410,600
	398,198	426,500

History and Nature of Operations (note 1)
Ability to Continue as a Going Concern (note 1)
Subsequent Events (note 8)

Approved on behalf of the Board of Directors:

_____ Director

_____ Director

The accompanying notes are an integral part of these financial statements

JIMINEX INC.
(A Capital Pool Company)

STATEMENT OF OPERATIONS AND DEFICIT
(Prepared by Management)

	Three Months Ended January 31, 2008 \$ (Unaudited)
<hr/>	
EXPENSES	
Interest and bank charges	\$ 50
Professional fees	17,970
Stock exchange filing fees	11,740
	<hr/> 29,760
NET LOSS FOR THE PERIOD	(29,760)
DEFICIT - BEGINNING OF PERIOD	(15,900)
	<hr/>
DEFICIT - END OF PERIOD	\$ (45,660)
	<hr/>
Basic loss per share (note 5)	\$ 0.01
	<hr/>
Weighted average number of common shares outstanding	6,815,000
	<hr/>

The accompanying notes are an integral part of these financial statements

JIMINEX INC.
(A Capital Pool Company)
STATEMENT OF CASH FLOWS
(Prepared by Management)

	Three Months Ended January 31, 2008 \$ (Unaudited)
<hr/>	
OPERATING ACTIVITIES	
Net (loss) for the period	(29,760)
<hr/>	
Changes in non-cash working capital items:	
(Increase) decrease in accounts and other receivables	(1,709)
Increase (decrease) in accounts payable/accrued liabilities	1,338
	<hr/> (371) <hr/>
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	(30,131)
<hr/>	
DECREASE IN CASH	(30,131)
CASH - BEGINNING OF PERIOD	413,020
<hr/>	
CASH - END OF PERIOD	382,889
<hr/>	
Supplemental disclosure with respect to cash flows	
Interest paid in cash	-
<hr/>	
Income taxes paid in cash	-
<hr/>	

The accompanying notes are an integral part of these financial statements

JIMINEX INC.
(A Capital Pool Company)

NOTES TO THE FINANCIAL STATEMENTS
(Prepared by Management – Unaudited)

January 31, 2008

1. HISTORY AND NATURE OF OPERATIONS

Jiminex Inc. (the "Company") was incorporated on August 1, 2007 pursuant to the Canada Business Corporations Act and is classified as a capital pool company as defined in the TSX Venture Exchange ("TSX-V") Policy 2.4. The principle business of the Company is to identify and evaluate opportunities for the acquisition of an interest in assets or businesses and, once identified, to negotiate an acquisition or participation.

The accompanying financial statements have been prepared on the basis of Canadian generally accepted accounting principles ("GAAP") applicable to a going concern. The appropriateness of using the going concern basis is dependent upon, among other things, future profitable operations, and the ability of the Company to identify, evaluate and negotiate an acquisition of, a participation in or an interest in properties, assets or businesses. Such an acquisition will be subject to regulatory approval and may be subject to shareholder approval.

These financial statements have been prepared assuming the Company will continue on a going-concern basis. This Company has incurred losses since inception and the ability of the Company to continue as a going-concern depends on its ability to develop profitable operations and to raise adequate financing.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The management of the Company has prepared these unaudited financial statements for the three months ended January 31, 2008 in accordance with generally accepted accounting principles in Canada. These financial statements should be read in conjunction with the audited financial statements for the period ended December 31, 2007. The policies and methods used in these interim financial statements are the same as those of the December 31, 2007 audited financial statements, unless otherwise noted.

The disclosures in these interim financial statements do not conform in all respects to generally accepted accounting principles in Canada for annual financial reporting.

In the opinion of management, all adjustments considered necessary for fair presentation have been included in these financial statements. Operating results for the three months ended January 31, 2008 are not indicative of the results that may be expected for the full year ending October 31, 2008.

These financial statements have been prepared in accordance with Canadian generally accepted accounting principles and their basis of application is consistent with that of the previous year except as otherwise noted. Outlined below are those policies considered particularly significant.

JIMINEX INC.
(A Capital Pool Company)

NOTES TO THE FINANCIAL STATEMENTS
(Prepared by Management – Unaudited)

January 31, 2008

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)...

Use of Estimates

The preparation of financial statements in accordance with Canadian generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the related reported amounts or revenues and expenses during the reporting period. Significant areas requiring the use of management estimates relate to the determination of impairment of assets, resource property values, expected tax rates for future income tax recoveries and useful lives for amortization of long-lived assets. Actual results could differ from those reported.

Management believes that the estimates are reasonable.

Income Taxes

The Company follows the CICA Handbook Section 3465 in accounting for corporate income taxes which focuses on the amounts of income taxes payable or receivable that will arise if an asset is realized or a liability is settled for its carrying amount. The resulting future income tax asset or liability is recorded based on substantially enacted income tax rates. In the case of unused tax losses, income tax reductions and certain items that have a tax basis but cannot be identified with an asset or liability on the balance sheet, the recognition of future income tax assets is determined by reference to the likely realization of such benefits at the balance sheet date.

Revenue Recognition

Revenue is recognized when persuasive evidence of an arrangement exists, delivery has occurred or services have been rendered, the sales price is fixed or determinable and collectability is reasonably assured.

Stock Based Compensation

The Company accounts for stock-based compensation using the fair value based method with respect to all stock-based payments to directors, employees and non-employees, including awards that are direct awards of stock and call for settlement in cash or other assets, or stock appreciation rights that call for settlement by the issuance of equity instruments. Under this method, stock-based payments are recorded as an expense over the vesting period or when the awards or rights are granted, with a corresponding increase to contributed surplus under shareholders' equity. When stock options are exercised, the corresponding fair value is transferred from contributed surplus to capital stock.

JIMINEX INC.
(A Capital Pool Company)

NOTES TO THE FINANCIAL STATEMENTS
(Prepared by Management – Unaudited)

January 31, 2008

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)...

Loss Per Share

The Company calculates basic loss per share using the weighted average number of common shares outstanding during the period. Diluted loss per share is calculated by the treasury stock method. Under the treasury stock method, the weighted average number of common shares outstanding for the calculation of diluted loss per share assumes that the proceeds to be received on the exercise of dilutive stock options are applied to repurchase common shares at the average market price for the period. Stock options are dilutive when the Company has income from continuing operations and when the average market price of the common shares during the period exceeds the exercise price of the options.

Existing stock options have not been included in the computation of diluted loss per share as to do so would be anti-dilutive. Accordingly, basic and diluted loss per share are the same.

Share Issue Costs

Share issue costs incurred on the issue of the Company's shares are charged directly to share capital.

Financial Instruments

The following policies and assumptions were used to determine the fair value of each class of financial assets and financial liabilities.

Cash, accounts receivable and accounts payable and accrued liabilities:

These financial instruments are classified as held-for-trading. The carrying amount of each item is comparable to its fair value due to the approaching maturity of these financial instruments.

3. CAPITAL STOCK

(a) Share Capital

Authorized:

Unlimited common shares

Issued:

6,815,000 common shares

JIMINEX INC.
(A Capital Pool Company)

NOTES TO THE FINANCIAL STATEMENTS
(Prepared by Management – Unaudited)

January 31, 2008

3. CAPITAL STOCK (continued...)

Details of share capital transactions for the year ended October 31, 2007 and the three months ended January 31, 2008 are as follows:

	Number of Shares	Amount \$
Balance, August 1, 2007 (date of incorporation)	-	-
Issued pursuant to private placements	6,815,000	426,500
Balance, October 31, 2007	6,815,000	426,500
Balance, January 31, 2008	6,815,000	426,500

4. FINANCIAL INSTRUMENTS

Financial instruments - recognition and measurement (CICA Handbook Section 3855)

These standards set out criteria for the recognition and measurement of financial instruments for fiscal years beginning on or after October 1, 2006. This standard requires all financial instruments within its scope, including derivatives, to be included on a Company's balance sheet and measured either at fair value or, in certain circumstances when fair value may not be considered most relevant, at cost or amortized cost. Changes in fair value are to be recognized in the statements of operations and comprehensive income.

All financial instruments are classified into one of the following five categories: held for trading held-to-maturity, loans and receivables, available-for-sale, financial assets, or other financial liabilities. Initial and subsequent measurement and recognition of changes in the value of financial instruments depend on their initial classification:

Held for trading financial instruments are measured at fair value. All gains and losses are included in net earnings in the period in which they arise.

Held-to-maturity investments, loans and receivables, and other financial liabilities are initially measured at fair value and subsequently measured at amortized cost. Amortization of premiums or discounts and losses due to impairment are included in current period net earnings.

Available-for-sale financial assets are measured at fair value. Revaluation gains and losses are included in other comprehensive income until the asset is removed from the balance sheet.

JIMINEX INC.
(A Capital Pool Company)

NOTES TO THE FINANCIAL STATEMENTS
(Prepared by Management – Unaudited)

January 31, 2008

4. FINANCIAL INSTRUMENTS (continued...)

All derivative financial instruments are classified as held for trading financial instruments and are measured at fair value, even when they are part of a hedging relationship. All gains and losses are included in net earnings in the period in which they arise.

The Company is not exposed to significant credit concentration risk or interest rate risk.

The Company's functional currency is the Canadian dollar. All current exploration occurs within Canada. There is no significant foreign exchange risk to the Company.

Hedging (CICA Handbook Section 3865)

This standard specifies the circumstances under which hedge accounting is permissible and how hedge accounting may be performed. The Company currently does not have any hedges.

Comprehensive income (CICA Handbook Section 1530)

Comprehensive income is the change in shareholders' equity during a period from transactions and other events from non-owner sources. This standard requires certain gains and losses that would otherwise be recorded as part of net earnings to be presented in other "comprehensive income" until it is considered appropriate to recognize into net earnings. This standard requires the presentation of comprehensive income, and its components in a separate financial statement that is displayed with the same prominence as the other financial statements. The company currently does not have any comprehensive income.

5. LOSS PER SHARE

Basic loss per share figures are calculated using the weighted average number of common shares outstanding during the period (6,815,000).

6. STOCK OPTION PLAN

On December 6, 2007, the Company has approved a conditional incentive stock option plan (the "Plan") and in accordance with the TSX-V requirements, whereby the Company may grant options to purchase common shares of the Company to directors, officers and consultants of the Company. The aggregate number of common shares issuable under the Plan reserved for issuance may not exceed 10% of the total issued and outstanding Common Shares of the Corporation at the date of the grant. The Plan, the exercise price of the options and the terms of options granted will require regulatory approval in conjunction with the proposed share offering described in Note 8(a) below.

The Company also proposes to grant options to directors and officers of the Company to purchase an aggregate of 711,500 common shares at a price of \$0.10 per share for a period of five years from the date of grant following the closing of the IPO.

JIMINEX INC.
(A Capital Pool Company)

NOTES TO THE FINANCIAL STATEMENTS
(Prepared by Management – Unaudited)

January 31, 2008

7. RELATED PARTY TRANSACTIONS

During the period ended January 31, 2008, the Company did not enter into any related party transactions.

8. SUBSEQUENT EVENT

Subsequent to the period end, the Company has filed a prospectus dated February 28, 2008 with the securities commissions in each of the provinces of Ontario, Alberta, British Columbia and Saskatchewan and with the TSX Venture Exchange for an initial public offering of up to 3,500,000 common shares at \$0.10 per share or an aggregate proceeds of up to \$350,000 (the "IPO").

On March 11, 2008, the Company successfully completed the IPO pursuant to an Agency Agreement dated February 28, 2008 with Leede Financial Markets Inc. (the "Agent"), amongst other terms, resulting in the issuance of an additional 3,500,000 shares at \$0.10 for gross proceeds of \$350,000. In addition, the Agent has been granted Agent's Options to purchase up to 350,000 common shares, at a price of \$0.10 per common share, which may be exercised for a period of 24 months.